

An investment opportunity
from the Town of Miami Lakes



\$15,500,000*

Stormwater Utility System Revenue Bonds, Series 2021

*Interest is excludable from gross income for federal income tax purposes as will be set forth in the opinion of Bond Counsel referred to below***

Bonds are offered for sale with priority given to retail buyers on the date of sale, which is expected to occur on either July 21, 2021* or July 22, 2021*

- Maturities range from 2022 to 2051*
- Bonds are expected to be issued in book-entry only form on August 12, 2021*
- Bonds will be available in \$5,000 denominations

For a complete description of the Bonds please contact one of the firms below or your broker or investment advisor **prior to Tuesday, July 20, 2021**, to request a copy of the Preliminary Official Statement. Each investor should read the entire Preliminary Official Statement prior to making any investment decision with regard to this issue. This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities. The offering of these securities is made only by the Official Statement and these securities may only be purchased through a broker.

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*Preliminary, subject to change in price and/or availability; when, as, and if issued.

**Upon issuance of the bonds, Bond Counsel is expected to deliver an opinion that interest on the bonds is excludable from gross income for federal income tax purposes under Section 103 of the Internal Revenue Code of 1986, as amended. The form of Bond Counsel's opinion will be available in the Preliminary Official Statement. Before purchasing Bonds, you should consult with your tax advisor concerning your particular tax situation.

Raymond James and Associates, Inc., Member New York Stock Exchange/SIPC

Investment and insurance products:		
Not FDIC-Insured	No Bank Guarantee	May Lose Value
