RESOLUTION NO. 11-919

A RESOLUTION OF THE TOWN COUNCIL OF THE TOWN OF MIAMI LAKES, FLORIDA, AUTHORIZING THE TOWN MANAGER TO ENTER INTO NEGOTIATION WITH CRW SYSTEMS, INC. (CRW) AND EXECUTE A CONTRACT WITH CRW, THE HIGHEST RANKING FIRM FOR A CONTRACT, IN AN AMOUNT NOT TO EXCEED \$250,000, FOR THE PURCHASE AND IMPLEMENTATION OF A BUILDING ENTERPRISE PERMITTING SYSTEM; AUTHORIZING THE TOWN MANAGER TO TAKE ALL NECESSARY STEPS TO IMPLEMENT THE TERMS AND CONDITIONS OF THE CONTRACT; AUTHORIZING THE TOWN MANAGER TO EXPEND BUDGETED FUNDS; AUTHORIZING THE TOWN MANAGER TO EXECUTE THE CONTRACT; PROVIDING FOR INCORPORATION OF RECITALS; PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Town of Miami Lakes (the "Town") issued an Invitation to Bid ("ITB")

No. 2011-06 on April 27, 2011, for the purchase and implementation of a Building Enterprise

Permitting System; and

WHEREAS, the Town received two (2) responsive proposals to the requirements of the RFP; and

WHEREAS, the RFP consists of a technical proposal evaluated on System Functionality,
Implementation Methodology (System Architecture, Network Integration, Maintenance and
Support) and Proposers Qualifications, together with a price proposal section; and

WHEREAS, an Evaluation Committee was appointed to evaluate the proposals and to rank the firms; and

WHEREAS, the Evaluation Committee met after the proposers' presentations; and

WHEREAS, the Committee recommended CRW, unanimously, as the highest ranked firm; and

WHEREAS, the Town Council authorizes the Town Manager to enter into negotiations with CRW Systems, Inc. (CRW) and to execute a contract with CRW, the highest ranking firm, in an amount not to exceed \$250,000, if an agreement is reached.

NOW, THEREFORE, BE IT RESOLVED BY THE TOWN COUNCIL OF THE TOWN OF MIAMI LAKES, FLORIDA, AS FOLLOWS:

Section 1. Recitals. The foregoing Recitals are true and correct and incorporated herein by this reference.

Section 2. Approval of the Contract. The Town Council hereby approves and authorizes the Town Manager to execute a contract with CRW, for a Building Enterprise Permitting System, in an amount not to exceed \$250.000, if an agreement can be reached.

Section 3. Authorization of Town Manager. The Town Manager and/or his designee and the Town Attorney are authorized to take all steps necessary to implement the terms and conditions of the Contract.

Section 4. Authorization of Fund Expenditure. The Town Manager is authorized to expend budgeted funds to implement the terms and conditions of the Contract.

Section 5. Execution of the Contract. The Town Council authorizes the Town Manager to enter into negotiations with CRW Systems, Inc. (CRW) and to execute a contract with CRW, in an amount not to exceed \$250,000, for the purchase and implementation of a Building Enterprise Permitting System.

Section 6. Effective Date. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED this 12 day of July, 2011.

Motion to adopt by Councilmember Collins, second by Mayor Pizzi.

FINAL VOTE AT ADOPTION

Mayor Michael Pizzi Vice Mayor Nick Perdomo Councilmember Mary Collins Councilmember Tim Daubert Councilmember Nelson Hernandez Councilmember Ceasar Mestre Councilmember Richard Pulido

yes yes yes yes yes

> Michael Pizzi MAYOR

Attest:

Marjorie Tejeda TOWN CLERK Approve as to Form and Legal/Sufficiency

Joseph S. Geller

NTERIM TOWN ATTORNEY



Alex Rey, Town Manager Town of Miami Lakes 15150 NW 79 Court Miami Lakes, FL 33016

September 8, 2011

Hi Alex,

On behalf of CRW Systems, I would like to convey how excited we are to begin this project to implement TRAKIT. I have included three (3) copies of the signed contract, along with the designated areas for signatures by your Town Officials.

Please return one (1) copy back to us at the address indicated below:

CRW Systems, Inc. Attn: Jennifer Lewis 2036 Corte Del Nogal, Suite 200 Carlsbad, CA 92011

Once we have received both the signed contract and a formal Notice to Proceed, CRW will schedule the Kick-Off Meeting. Should you have any questions, please feel free to call me at 858.451.3030 extension 1133.

Sincerely,

Jennifer Lewis

Director of Business Development

CRW Systems, Inc.

AGREEMENT

FOR THE INSTALLATION AND USE OF

BUILDING ENTERPRISE PERMITTING SYSTEM

This Agreement is entered into this day of Dymbr D by and between Town of Miami Lakes, FLORIDA, (hereinafter "CLIENT") and CRW SYSTEMS, INC., (hereafter "CRW") for the installation of a permit and code enforcement software, and other services, as specifically provided herein (hereafter referred to as "the Project").

IN CONSIDERATION of the covenants as set forth in this Agreement, CLIENT and CRW agree as follows:

A. SCOPE OF SERVICES / SCOPE OF WORK

A.1. PROJECT DESCRIPTION:

The Project is more specifically defined as follows: Installation of an automated permit management, project tracking, code enforcement, and business license tracking software system, and related subsystems.

A.2. AGREEMENT CONTENTS:

This Agreement includes the following Exhibits:

Exhibit A.

Project Scope of Work.

Exhibit B.

Project Milestone and Payment Schedule.

Exhibit C.

Project Cost Summary

Exhibit D.

Software License

Exhibit E.

System Acceptance Testing

A.3. COMMENCEMENT DATE:

- A.3.1. The commencement date for the services to be provided by CRW shall be the date upon which CRW is in receipt of all of the following: (a) a fully executed original of this Agreement, (b) written notice to proceed provided by CLIENT. CRW shall not be obligated to perform any work pursuant to the Project, including labor or materials, prior to the commencement date as defined herein.
- A.3.2. A Scope of Work, with itemized pricing of various items associated with the Project is attached hereto as Exhibits A and B, and incorporated herein by this reference. Duties and responsibilities provided in Section B and Section C as well as the time periods set forth in Exhibits A and B shall be adhered to.
- A.3.3. The time schedule provided in Exhibit A, Scope of Work, is based in large part on the assumption that CLIENT will provide all necessary information to CRW in a timely manner in accordance with Section C of this Agreement and that CRW acknowledges that time is of the essence when working to meet the proposed schedule.

A.4. ORDER OF PRECEDENCE:

If there is a conflict between or among the provisions of this Agreement, the order of precedence is as follows: 1) these Contract terms and conditions; 2) the Statement of Work; 3) CRW's Proposal; and, 4) RFP No. 2011-06 and all associated addenda.

B. DUTIES AND RESPONSIBILITIES OF CRW

B.1. SCOPE OF WORK:

- **B.1.1.** After the commencement date, CRW shall perform the following services:
 - (1) Install Permit Management, Code Enforcement, Business License Tracking, and Project Tracking software.
 - (2) Provide data conversion of CLIENT'S existing data and incorporate data into CRW system.
 - (3) Provide hands-on, Administrator Training, as specifically provided herein.
 - (4) Provide on-site, hands-on, User Training, as specifically provided herein.

- (5) Provide remote access support during Annual Maintenance period. CLIENT to provide local workstation with remote connection and appropriate remote access software.
- B.1.2. CRW shall install software and provide all services in a workmanlike manner in accordance with the Scope of Work, subject to the terms and conditions as stated in the Agreement. Any additional services must be evidenced by a written modification of this Agreement, or change request pursuant to Section C of the Agreement. Services to be provided do not include hardware.

B.2. MAINTENANCE AND SUPPORT:

CRW shall provide the following maintenance and support services to CLIENT immediately following completion of System Acceptance Testing. Annual Maintenance and Technical Support fees are payable upon System Acceptance, and are renewable on the anniversary date of System Acceptance.

- **B.2.1.** TRAKIT software modifications to correct bugs or errors that are reported to CRW by CLIENT within 3 business days of reporting and immediately if error prevents use of system.
- B.2.2. TRAKIT software updates that are posted from time to time by CRW on web site (www.crw.com/support/customer_support). Updates may be downloaded and installed by CLIENT onto CLIENT's network.
- B.2.3. Technical support via telephone. CRW reserves the right to restrict phone access to CLIENT-designated System Administrators. Toll-free phone access is provided by CRW (888-279-2043) between the hours of 8:00 A.M. to 5:00 P.M., Mondays through Fridays, upon data messages or telephone request by the Town, as provided below. CRW shall perform maintenance within a Mean Time to Repair (MTTR) of four (4) hours after arriving at the maintenance call location, (which arrival shall not be later than 2 hours after receipt of each call for service)...
- **B.2.4.** Technical support via web form on CRW web site (www.crw.com/support).
- **B.2.5.** TRAKIT Software enhancement requests may be submitted by CLIENT to CRW. Enhancement requests will be reviewed by CRW and may be incorporated into future releases. CLIENT understands that submittal of enhancement request does not obligate CRW to provide software modification.
- B.2.6. CLIENT may register for and enroll in CRW training classes for System Administrators or Users. Registration fees may vary from time to time.

B.3. NOT RESPONSIBLE FOR DAMAGES DUE TO UNFORESEEN DELAYS:

Neither CLIENT nor CRW shall be responsible for any damages resulting from delays outside of its reasonable control, including, but not limited to, (a) failure of CLIENT to furnish timely information; (b) failure of CLIENT to approve or disapprove of CRW's work, and/or (c) strikes, lockouts, accidents, or acts of GOD.

C. DUTIES & RESPONSIBILITIES OF CLIENT

C.1. INFORMATION TO BE PROVIDED BY CLIENT:

- C.1.1. CLIENT will provide all information necessary for CRW to establish the permit software control files, including but not limited to:
 - (1) Current valuation and fee structures
 - (2) Current Permit, Project, License, and Case types designations and categories
 - (3) Examples of all current reports used by the CLIENT relating to permit management.
 - (4) Any exceptions to the typical permit process, or any special permit processing requirements.
 - (5) GIS shape files as provided to CLIENT by Miami-Dade County.
- C.1.2. The CLIENT will provide CRW with access to CLIENT workstations and disk space for installation of the software.
- **C.1.3.** The CLIENT will ensure and provide that staff who will be trained in the use of CRW software will have sufficient basic knowledge of permit processing and MS-Windows functions.

C.2. CLIENT COOPERATION:

C.2.1. CLIENT understands that timely completion of the Project is dependent in significant part upon the timely cooperation of CLIENT in providing information to CRW necessary to complete the project, including, but not limited to: (a) Data obtained from CLIENT'S present system to be incorporated into

the new CRW system; and (b) information relative to desired permit forms to be incorporated into the CRW system.

D. COMPENSATION

D.1. CRW COMPENSATION & FEES:

CLIENT agrees to compensate CRW for professional services rendered under this Agreement for the total contract price of \$250,000 [Two Hundred and Fifty Thousand Dollars], which amount shall include all labor, materials and expenses associated with this Project as specified in Exhibit C "Project Cost Summary". Total Contract Price does not include any changes to the work as may be requested by CLIENT and incorporated into the project pursuant to a written request by CLIENT as provided in section E of this Agreement.

Sales, Use, Excise, or any State or Local taxes and/or licenses which may apply to this project are the responsibility of CLIENT.

D.2. TERMS OF COMPENSATION:

CRW will submit invoices for work performed according to the payment schedule shown in Exhibit B "Project Milestone and Payment Schedule." Project cost is divided into four (4) payments, each of which is due and payable upon completion of the preceding milestone step. CLIENT agrees to notify CRW of any disputed invoice within 10 business days of receipt of such invoice. Client's terms of payment shall be consistent with Florida's Local Government Prompt Payment Act.

E. CHANGES AND ADDITIONS TO THE WORK

E.1 REQUIREMENTS OF WRITTEN CHANGE ORDERS:

CLIENT may request CRW to perform additional services not covered by the specific Scope of Work as set forth in Exhibit A of this Agreement. Any such requests shall be submitted in writing, and shall be signed by the CLIENT Representative, as identified in I1.1 of this Agreement, and an authorized representative of CRW. Such signed requests shall include (a) a description of the additional services to be performed, and (b) the agreed upon price for such services. Any such requests signed by the CLIENT Representative, or other authorized agent of CLIENT, shall be deemed authorized by CLIENT and shall bind CLIENT to its terms. Verbal requests by members of Town staff will not constitute an approved change order.

E.2. PAYMENT FOR ADDITIONAL WORK:

Any such additional work performed by CRW shall be added to the contract price and billed in accordance with the "Project Cost Summary" as outlined in Exhibit D of this Agreement. CRW will not commence any additional services for the CLIENT until written authorization has been given by CLIENT and approved by CRW, as provided above. The CLIENT shall not pay for additional work unless prior written authorization for said work was provided by Client.

F. INDEMNIFICATION AND INSURANCE

F.1. INDEMNIFICATION:

F.1.1. CRW shall indemnify and hold harmless the CLIENT and its officers, employees, agents and instrumentalities from any and all liability, losses or damages, including attorneys' fees and costs of defense, which the CLIENT or its officers, employees, agents or instrumentalities may incur as a result of claims, demands, suits, causes of actions or proceedings of any kind or nature arising out of, relating to or resulting from the performance of this Agreement by CRW or its employees, agents, servants, partners, principals or subcontractors. CRW shall pay all claims and losses in connection therewith and shall investigate and defend all claims, suits or actions of any kind or nature in the name of the CLIENT, where applicable, including appellate proceedings, and shall pay all costs, judgments, and attorney's fees which may issue thereon. CRW expressly understands and agrees that any insurance protection required by this Agreement or otherwise provided by CRW shall in no way limit the responsibility to indemnify, keep and save harmless and defend the CLIENT or its officers, employees, agents and instrumentalities as herein provided.

F.2. INSURANCE:

CRW, shall at CRW's own expense, purchase, maintain and keep in force during the term of this Agreement (unless otherwise stated below) such insurance as set forth below. All insurance policies provided under this Agreement shall be written on an "occurrence" basis. The insurance requirements shall remain in effect throughout the term of this Agreement.

- **F.2.1.** Worker's Compensation as required by law, Employers Liability Insurance of not less than \$100,000.00 for each accident, \$100,000.00 disease-each employee, \$500,000.00 disease-policy limit.
- F.2.2. Commercial General Liability Insurance \$1,000,000.00 Limit
- F.2.3. Professional Liability Insurance \$1,000,000.00 Limit. Professional Liability insurance will be in force for twelve (12) months from commencement date. Professional Liability insurance shall apply to services performed by CRW staff only. Professional Liability insurance shall not apply to third-party services or services of subcontractors.
 - **F.2.3.1.** Any and all third-party providers or subcontractors not previously disclosed in CRW's Proposal must be reviewed and approved by CLIENT.
 - **F.2.3.2.** Any such third-party or subcontracted service providers must adhere to the professional liability insurance provision set forth in F.2.3.
- **F.2.4.** All policies are to be written through companies duly approved to transact that class of insurance in the State of Florida.
- F.2.5. Insurance is to be placed with carriers with an AM Best rating of A:VII or better.
- F.2.6. CRW hereby waives subrogation rights for loss or damage to the extent same are covered by insurance. Insurers shall have no right of recovery or subrogation against CLIENT, it being the intention that the insurance policies shall protect all parties to the Contract and be primary coverage for all losses covered by the policies.

F.3. PROOF OF INSURANCE:

Exhibit G contains a Certificate of Insurance for Items F.2 above as proof that said insurance is in full force as of the date of this Agreement. Additionally, CRW shall deliver to CLIENT an updated Certificate of Insurance for Items F.2 with every invoice submitted during the term of this Agreement.

CLIENT, its officers and agents, shall be endorsed as an additional insured under CRW's General Liability Insurance.

CRW will not modify or cancel its General Liability Insurance without written notification and approval from the CLIENT.

G. TERMINATION

G.1. TERMINATION OF AGREEMENT

- G.1.1. This Agreement may be terminated by CLIENT at any time, with or without cause, upon written notice to CRW. Notwithstanding the date of such notice, termination shall be effective upon receipt by CRW of such notice of termination. In the event of termination by CLIENT, CLIENT shall pay CRW for all services and materials provided to CLIENT pursuant to this Agreement up to and including the date of receipt by CRW of notice of termination.
- G.1.2. In the event CLIENT terminates this Agreement, the CLIENT agrees to return all source code or other materials provided to CLIENT by CRW, and to destroy, erase, and purge all software provided by CRW from any and all CLIENT computers. However, not withstanding this provision, or any other provision of this contract, CLIENT shall be permitted to continue to use any and all software and other materials provided by CRW until such time as the CLIENT has accepted the implementation and is operating on a replacement permitting system, provided that such time period shall not exceed six (6) months from the date of termination.
- G.1.3. Within 30 days of the Town's acceptance of said replacement system CLIENT agrees to provide CRW with written confirmation that all CRW software has been destroyed. Within its sole discretion, and upon reasonable notice to CLIENT, and at its sole expense, CRW shall have the right to verify that CRW

- software has in fact been removed or destroyed by personal inspection of CLIENT computers under CLIENT professional supervision.
- G.1.4. Any use by CLIENT of any CRW software after termination of this agreement by CLIENT without the express written authorization of CRW shall be a breach of this agreement and subject CLIENT to any damages sustained not to exceed any unpaid amount or balance due per this Agreement.

H. OWNERSHIP OF DOCUMENTS

H.1. OWNERSHIP OF DOCUMENTS:

- **H.1.1.** All plans, specifications, reports, and other design documents prepared by CRW pursuant to this Agreement shall become property of CLIENT only after completion of the Project.
- H.1.2. All source code for computer programs or modifications to programs, which are produced pursuant to this Agreement shall be deemed, and remain, the intellectual property of CRW and are protected under the copyright, patent, or other laws, of the United States as well as other jurisdictions where such programs are being used.
- H.1.3. CLIENT agrees to respect CRW's purported ownership of any such proprietary rights which may exist, including patent, copyright, trade secret, trademark and other proprietary rights, in and to Software and any corrections, bug fixes, enhancements, updates or other modifications, including custom modifications, to Software, whether made by CRW or any third party. Under no circumstances shall CLIENT sell, license, publish, display, distribute or otherwise transfer to a third party Software or any copy thereof, in whole or in part, without CRW 's prior written consent.
- H.1.4 The source code will be held in Escrow by a mutually agreed upon Escrow Agent where the Town will be named as a beneficiary in the event CRW Systems goes out of business.

H.2. SOURCE CODE ESCROW:

- **H.2.1.** CRW shall maintain a software escrow account. A copy of the latest source code for the software being installed by CRW pursuant to this Agreement shall be deposited in this escrow account.
- H.2.2. CRW will pay the entire cost of this source code escrow account.
- H.2.3. CLIENT will be registered as a Registered Beneficiary of the Software Escrow Agreement. The TRAKIT application source code is deposited with a third party escrow agent (Escrow Tech International, Inc.). The software source code is released to the Registered Beneficiary if CRW files for bankruptcy or otherwise fails to maintain the TRAKIT application as specified in the Software License Agreement.

I. COMMUNICATION THROUGH CLIENT / CRW DESIGNATED REPRESENTATIVES

All communication relating to project status shall be exchanged between a designated representative of the CLIENT and a designated representative of CRW as identified below.

I.1. DESIGNATED CONTRACT REPRESENTATIVES:

I.1.1. The designated representative of CLIENT and CRW Systems is as follows:

CLIENT	CRW
Mr. Alex Rey Town Manager Town of Miami Lakes 15150 NW 79 th Court Miami Lakes, Florida 33016 (305) 364-6400	Christopher R. Wuerz, P.E. President, CRW Systems, Inc. 2036 Corte Del Nogal, Suite 200 San Diego, CA 92011 Phone: (858) 451-3030
reya@miamilakes-fl.gov Mr. Gary Fabrikant	Fax: (760) 438-2060 Email: chris@crw.com
Procurement Manager Town of Miami Lakes 15150 NW 79 th Court	
Miami Lakes, Florida 33016 (305) 364-6400 fabrikantg@miamilakes-fl.gov	

I.1.2. If the designated representative or address of either party changes during the term of this Agreement, a written notice shall be given to the other party prior to the effective date of change.

1.2 DESIGNATED SYSTEM ADMINISTRATOR:

- I.2.1. The CLIENT Representative shall identify and designate System Administrators. All communication related to day-to-day operations of the system, including system maintenance, systems problems and/or troubleshooting, shall be made to CRW only through either the designated representative of CLIENT as identified in I.1.1 above, or the System Administrators as identified below.
- 1.2.2. The System Administrators shall participate in all training sessions conducted by CRW as required by this Agreement, and shall become fully knowledgeable and competent to use all aspects of the system software. (It is highly recommended that the designated System Administrators be someone with experience and competence with personal computers.)
- **1.2.3.** The System Administrators for CLIENT will be designated by the Town Manager and may be changed from time to time.

J. MISCELLANEOUS GENERAL PROVISIONS

J.1. LICENSES:

CRW shall obtain and maintain all business licenses as may be required by law.

J.2. STATUS OF CRW AS CONSULTANT:

Throughout the term of this Agreement, CRW, its employees, subcontractors, consultants, and agents shall be considered as an independent contractor(s). Nothing in this Agreement shall be interpreted to imply an employee-employer relationship between CLIENT and CRW.

J.3. MEDIATION OF DISPUTES:

Prior to the commencement of any litigation arising out of this Agreement, both CRW and CLIENT agree to participate in good faith in non-binding mediation of any dispute or claim, which remains unresolved after informal discussions. Both CRW and CLIENT shall negotiate in good faith to select a qualified mediator.

J.4. ATTORNEY'S FEES:

In the event that any legal proceeding is instituted by either CRW or CLIENT to enforce the terms of this Agreement or to determine the rights of CRW or CLIENT, the prevailing party in said legal proceeding shall be entitled to recover its reasonable costs and attorney's fees.

J.5. APPLICABLE LAW:

This Agreement, its interpretation and all work performed thereunder shall be governed by the laws of the State of Florida. Venue for the enforcement of this agreement shall lie exclusively in Miami-Dade County, Florida.

All claims, disputes, and other matters in question arising out of, or relating to, this agreement or the breach thereof shall be resolved in the Circuit Court of Miami-Dade County, Florida, and all parties hereto specifically waive any "venue privilege" they may have in any other jurisdiction.

J.6. BINDING ON SUCCESSORS:

All the terms, provisions and conditions of this Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors, assigns and legal representatives.

J.7. DUE AUTHORITY:

CLIENT represents and warrants that the person executing this Agreement on behalf of CLIENT is an agent of CLIENT and has full and complete authority to execute this Agreement and enter into the terms and covenants provided herein, and has been designated by CLIENT to execute this Agreement on behalf of CLIENT.

CRW represents and warrants that the person executing this Agreement on behalf of CRW is an agent of CRW and has full and complete authority to execute this Agreement and enter into the terms and covenants provided herein, and have been designated by CRW to execute this Agreement on behalf of CRW.

J.8. WARRANTY ON TITLE:

CRW warrants that it has good title and all proprietary rights to the Software to enable it to license its use to CLIENT free of any proprietary rights of any other party or any other encumbrance.

J.9. APPLICATION SOFTWARE WARRANTY:

CRW warrants that its Software will perform in the manner described in the Agreement documents including CRW's Proposal for a Building Enterprise Permitting System (RFP No. 2011-06) dated June 14, 2011, hereby incorporated by reference as if fully contained herein and any other written user documentation for the version installed. This Warranty shall commence upon date of acceptance by CLIENT as defined by Exhibit E attached hereto.

J.10 SERVICES WARRANTY:

CRW warrants that the services provided hereunder shall be executed in a correct and competent manner consistent with the professional standards of the industry. Any error or defect in the services provided hereunder shall be corrected by CRW at no additional cost to the CLIENT.

J.11. ENTIRE AGREEMENT:

This Agreement contains the entire understanding and agreement between CRW and CLIENT. Any prior agreements, promises, proposals, negotiations or representations—oral or written—not expressly set forth herein shall be of no force or effect. In the event of a conflict between the terms and conditions of this Agreement and any document incorporated by reference, the terms and conditions of this Agreement shall prevail. This Agreement may be modified or amended only by written agreement signed by both CRW and the CLIENT.

J.12. PIGGYBACK AGREEMENT:

This Agreement may be utilized by other public agencies, including all terms and conditions, for their own purposes. This Agreement is hereby made available to any and all local, County, and State of Florida governments. Pursuant to their own governing laws, other entities may be permitted to make purchases at the terms and conditions contained herein.

J.13. AGREEMENT AS OFFER:

This Agreement shall be valid only if it is signed by both CLIENT and CRW, and a signed original has been received by both parties on or before September 9, 2011.

TOWN OF MIAMI LAKES, FL

Dated:

By:

Authorized Representative

TOWN OF MIAMI LAKES, F

Dated:

Ву:

loseph S. Geller, Esq. Interim Town Attorney CRW SYSTEMS, INC.

Dated:

By:

athan Hershkowitz, General Manager

TOWN OF MIAMI LAKES, FL

Dated:

Ву:

Marjorie Tejeda Town Clerk

EXHIBIT A

PROJECT SCOPE OF WORK

Upon receipt of a written Notice to Proceed from CLIENT, CRW shall perform the following services:

On-Site attendance and participation in project meetings.

Meetings:

Project kick-off meeting; software installation; database installation; project implementation meetings.

On Site Days:

CLIENT changes to scheduled travel days within 14 days of project schedule may incur increased travel

expenses.

Deliver computer software (TRAKIT) and database structures for SQL/Server database.

Deliverable:

CD containing computer software; installation instructions; services to install software on CLIENT network and up to three workstations; services to train CLIENT IT staff for installation of remaining CLIENT workstations; services to install SQL/Server database and tables.

B.1. Provide eTRAKiT modules for web-based permit processing.

Deliverable:

ASP and HTML pages (source code) to provide the following functions:

- (1) Initiate application, purchase & print permits
- (2) Request inspections
- (3) Review inspection status and comments
- (4) Pay fees
- (5) Show plan status and comments
- (6) Search general license and insurance information
- (7) View inspector assignments per day
- (8) Create verifiable user logins (password protected)
- (9) Inspector login to change/input results
- (10) Apply for and renew Business Tax Receipts, review BTR history
- (11) Review Code Case status
- (12) Review property violation and permit history

B.2. Provide MobileTRAK module for field-ready Laptop Sync interface.

Deliverable:

TRAKIT module for interface to either field-ready laptop/tabletPC.

Provide data conversion services.

Deliverable:

Electronic transfer (via FTP or email) of converted database; services to develop conversion software for translation; services to perform data conversion; services to install converted data; services to investigate and correct any errors uncovered during conversion balancing and/or system testing.

Applies to:

Permits, Inspections, Planning applications, Code Enforcement Cases and Contractor information stored within CityView and expired permits from Miami-Dade County stored in MS Excel.

CLIENT will provide to CRW all tables and files that are necessary for historical data conversion. CLIENT agrees to provide all necessary files and data to CRW within thirty (30) days of project commencement date.

Provide software training.

Deliverable:

Provide System Administrator training for up to two (2) CLIENT staff during scheduled training at CRW

designated facilities.

Deliverable:

Provide Report Writing training for up to two (2) CLIENT staff during scheduled training at CRW

designated facilities.

Deliverable:

Conduct four (4) days of on-site, hands-on System Acceptance training at CLIENT office. Class size is

limited to eight (8) students per day.

Deliverable:

Conduct eight (8) days of on-site, hands-on End User training at CLIENT office. Class size is limited to

eight (8) students per day.

CRW to provide workstations (laptops) and networked server for all on-site classes. CLIENT to provide classroom space at CLIENT facilities.

Provide Project Implementation services.

Deliverable:

Develop up to five (5) custom forms, and up to four (4) custom reports, as directed by CLIENT staff; provide standard (ICC or other) Valuation tables; develop custom valuations and fee formulas as

directed by CLIENT staff, using information provided by CLIENT.

Deliverable:

Installation of permit forms, fee tables and valuations tables in TRAKIT database.

Deliverable:

Data import specification (using standard TRAKIT import function) for monthly updates of assessor

records.

CLIENT to provide information regarding fee formulas, usage, permit and business license forms.

CLIENT agrees to provide all necessary custom report and custom form definitions to CRW within thirty (30) days of project commencement date.

Deliver integration to Tyler MUNIS financial system.

Deliverable:

Create a stored procedure/batch script routine to export financial details nightly from the TRAKIT

system into the Tyler MUNIS system.

G. Deliver and Install Optional Items per Exhibit C, if selected by Client.

EXHIBIT B

PROJECT MILESTONE AND PAYMENT SCHEDULE

Task	CLIENT Responsibilities	CRW Responsibilities	Target Date
Contract Execution /	CLIENT signs contract and	CRW signs final contract.	September 2011
Notice to Proceed	provides Notice to Proceed.		
Review Project Milestone	CLIENT reviews and sets Project	CRW & CLIENT review Project	September 2011
	Milestone dates with CRW.	Milestone dates; CRW delivers	
Workbook		electronic copies of Workbook.	
Confirm Hardware &	CLIENT provides confirmation	CRW reviews hardware	September 2011
Required Systems	that all required hardware,	specifications with CLIENT; CRW	
	servers, database systems, and	installs and confirms GoToMyPC	
	related components are ready.	remote access.	
Kick-Off Meeting / Project	CLIENT attends and participates	CRW conducts Kick-Off meeting;	September 2011
Commencement	in Kick-Off Meeting; CLIENT	CRW installs all TRAKIT software	TO AND A MAD CONTROL AND
		on CLIENT server.	
	be converted.		
First Payment Due	Customer provides 1 st payment		October 1, 2011
Total Software = \$108,000			00.000.1, 2022
Source Data List Due		CRW reviews source data with	October 2011
			000000 2011
	, ,	CLICIVII	
Business Process Paview		CDW assists the CLIENT with	October 2011
		Several Control of the Control of th	October 2011
Caronahata of Cuistina	The control of the co		0.1.1. 2011
13 N T T T T T T T T T T T T T T T T T T			October 2011
Joitware			
	-		
Data Mapping Document	도 등 등 기업 전 경기 전 경기 전 기업		October 2011
			November 2011
Collection Meeting			
	forms/reports; CLIENT attends	Department meetings to ensure	
	department meetings to offer	understanding of responses and	
	insight into workflow; CLIENT	discuss assessed und asseds. COM	
	insight into workhow; client	discuss procedural needs; CRW	
	provides complete set of source	reviews data to convert with	
Data Mapping Signoff	provides complete set of source	reviews data to convert with	November 2011
Data Mapping Signoff	provides complete set of source data for conversion.	reviews data to convert with CLIENT.	November 2011
Data Mapping Signoff	provides complete set of source data for conversion. CLIENT approves data mapping	reviews data to convert with CLIENT. CRW to provide data mapping	November 2011
Data Mapping Signoff System Configuration	provides complete set of source data for conversion. CLIENT approves data mapping document after a review with	reviews data to convert with CLIENT. CRW to provide data mapping documents, layouts, and	
	provides complete set of source data for conversion. CLIENT approves data mapping document after a review with CRW's data conversion specialist.	reviews data to convert with CLIENT. CRW to provide data mapping documents, layouts, and explanations.	
	provides complete set of source data for conversion. CLIENT approves data mapping document after a review with CRW's data conversion specialist. CLIENT participates and provides	reviews data to convert with CLIENT. CRW to provide data mapping documents, layouts, and explanations. CRW configures system	November-December
	provides complete set of source data for conversion. CLIENT approves data mapping document after a review with CRW's data conversion specialist. CLIENT participates and provides additional information as needed	reviews data to convert with CLIENT. CRW to provide data mapping documents, layouts, and explanations. CRW configures system according to Workbook responses and meeting	November-December
	provides complete set of source data for conversion. CLIENT approves data mapping document after a review with CRW's data conversion specialist. CLIENT participates and provides additional information as needed	reviews data to convert with CLIENT. CRW to provide data mapping documents, layouts, and explanations. CRW configures system according to Workbook responses and meeting discussions; CRW converts	November-December
	provides complete set of source data for conversion. CLIENT approves data mapping document after a review with CRW's data conversion specialist. CLIENT participates and provides additional information as needed	reviews data to convert with CLIENT. CRW to provide data mapping documents, layouts, and explanations. CRW configures system according to Workbook responses and meeting discussions; CRW converts historical data; CRW	November-December
	provides complete set of source data for conversion. CLIENT approves data mapping document after a review with CRW's data conversion specialist. CLIENT participates and provides additional information as needed	reviews data to convert with CLIENT. CRW to provide data mapping documents, layouts, and explanations. CRW configures system according to Workbook responses and meeting discussions; CRW converts historical data; CRW creates/customizes reports	November-December
	provides complete set of source data for conversion. CLIENT approves data mapping document after a review with CRW's data conversion specialist. CLIENT participates and provides additional information as needed	reviews data to convert with CLIENT. CRW to provide data mapping documents, layouts, and explanations. CRW configures system according to Workbook responses and meeting discussions; CRW converts historical data; CRW	November-December
	Contract Execution / Notice to Proceed Review Project Milestone Dates & Deliver Kick-Off Workbook Confirm Hardware & Required Systems Kick-Off Meeting / Project Commencement	Contract Execution / Notice to Proceed Review Project Milestone Dates & Deliver Kick-Off Workbook Confirm Hardware & CLIENT provides confirmation that all required hardware, servers, database systems, and related components are ready. Kick-Off Meeting / Project Commencement Kick-Off Meeting / Project Commencement First Payment Due Total Software = \$108,000 Source Data List Due Customer provides 1st payment for software licensing. CulENT submits list of all sources of data to be converted; including file type, name, format, and approx. number of records. Business Process Review Meeting Meeting Software CulENT provides information and participates in preliminary business process discussion. CLIENT provides subset of source data and screenshots of existing software that relate to the data conversion process. CLIENT to review data mapping document provided by CRW. Workbook / Data Cullent attends department meetings to offer	Contract Execution / Notice to Proceed Review Project Milestone Dates & Deliver Kick-Off Workbook Confirm Hardware & CLIENT provides confirmation that all required hardware, servers, database systems, and related components are ready. Kick-Off Meeting / Project Commencement First Payment Due Total Software = \$108,000 Source Data List Due Business Process Review Meeting CLIENT provides confirmation that all required hardware, servers, database systems, and related components are ready. CLIENT attends and participates in Kick-Off Meeting; CLIENT prepares first extract of data to be converted. Customer provides 1 st payment for software licensing. Source Data List Due CLIENT submits list of all sources of data to be converted; including file type, name, format, and approx. number of records. CLIENT provides in preliminary business process discussion. Screenshots of Existing Software that relate to the data conversion process. CLIENT provides subset of source data mapping document to submit to CLIENT. CRW reviews screenshots and begins mapping of data; CRW prepares data mapping document to submit to CLIENT. CRW to submit data mapping document to submit to CLIENT responses to Workbook / Data CLIENT provides completed (CRW collects CLIENT responses to Workbooks and copies of needed forms/reports; CLIENT attends department meetings to offer

	Task	CLIENT Responsibilities	CRW Responsibilities	Target Date
14.	Second Payment Due	Customer provides 2 nd payment		Upon completion of
	\$35,500.00	for services.		Item. 13
15.	System Acceptance Users	CLIENT will provide meeting	CRW provides training materials	December 2011
	Trained	space and provide up to eight (8)	and laptops with initial system	
		staff for training.	configuration.	
16.	System Acceptance Testing	CLIENT "System Acceptance"	CRW receives change requests	December 2011
	Begins	Users verify accuracy and	from CLIENT and makes	
		placement of converted data,	necessary revisions.	
		forms & reports; CLIENT tests		
		software configuration; CLIENT		
		tests program interfaces; CLIENT		
		tests software customizations;		
		CLIENT notifies CRW of desired		
		changes.		
17.	Initial Delivery Revisions	CLIENT delivers revision list to	CRW receives review comments	January 2012
		CRW.	from CLIENT and begins	
			adjusting configured system.	
18.	Revised Delivery	CLIENT continues review of	CRW delivers revisions to	January 2012
		system.	CLIENT.	
19.	System Acceptance Testing	CLIENT reviews data with project	CRW schedules weekly remote	February 2012
	Review	manager via remote sessions.	meetings with each department	
			to review system configuration.	
20.	Third Payment Due	Customer provides 3 rd payment		Upon completion of
	\$35,500.00	for services.		item 19.
21.	Final Revisions List	CLIENT delivers final revision list	CRW receives review comments	March 2012
		to CRW.	from CLIENT and makes final	
			adjustments.	
22.	System Acceptance Testing	CLIENT reviews data with project	CRW schedules weekly remote	March 2012
	Review	manager via remote sessions.	meetings with each department	
			to review system configuration.	
23.	Final Delivery		CRW installs modified system.	March/April 2012
24.	System Accepted by Client	CLIENT approves final system		April 2012
		before User Training commences.		
25.	End User Training	CLIENT provides meeting space	CRW provides training materials	April 2012
		for up to eight (8) staff.	and laptops with configured	
			system.	
26.	Transition to Live	CLIENT provides final extract of	CRW converts data and loads	April 2012
		historical data to CRW.	onto CLIENT's server.	
27.	Go Live	CLIENT Goes Live with TRAKIT.	CRW provides Go-Live support	May 2012
			onsite.	
28.	Final Payment	CLIENT provides final payment.		Upon completion of
	\$71,000	20 20 20 20 20 20 20 20 20 20 20 20 20 2		Item.27
** 5	System Administrator /	CLIENT provides System	CRW trains CLIENT staff at any	Date and location to
	Report Writing Training	Administrators for training at a	of the following locations &	be determined bases
	CONTRACTOR OF THE PROPERTY OF			

Target dates on this schedule are intended to reflect projected completion dates for the respective milestone.

EXHIBIT C

PROJECT COST SUMMARY

A. Software & Licensing Fees (includes 1st year Annual Mai	ntonanco						
LandTRAK, TRAKIT GIS (Entry level, ArcObjects	ntenance	l					
compatibility)	\$	5,000			dule		
PermitTRAK	\$	200 D 200 D 200 D	-	75.5	dule		
ProjectTRAK	\$	10,500	-				
		10,500	-		dule		
AEC TRAK	\$	0	-		dule		
CodeTRAK	\$	10,500	-		dule		
LicenseTRAK	\$	10,500	-		dule		
MobileTRAK (LaptopSync) – unlimited users	\$	15,500	-		dule		
eTRAKiT	\$	15,500	ः		dule		
End-User Licensing (concurrent)	\$	30,000	-	15	users	72	
Sub-total:						\$	108,000
B. Implementation & Project Management							
System Configuration	\$	11,250	-	15	class. types		
Control Tables Setup	\$	12,250					
GIS Integration ***	\$	2,500					
MobileTRAK Configu <mark>r</mark> ation	\$	3,500					
eTRAKiT Configuration	\$	5,000					
TRAKiT System Instal <mark>l</mark> ation – Support	\$	1,500	5	1	remote day		
Kick-off Meeting	\$	5,000	=	2	day		
Business Process Review (BPR Meeting)	\$	7,500	-	3	days		
Project Meetings (on-site)	\$	20,000	*	8	days		
CRW Go-Live Support	\$	5,000	2	2	days		
Travel Costs	\$	12,750					
Sub-total:						\$	86,250
C. Data Conversion							
Assessor- land update	\$	5,000	7	Ass	essor import		
Permits, Projects, Cases, Contractors	\$	25,000	\boldsymbol{e}_{i}	City	View		
Expired Permits from Miami-Dade Co.	\$	5,000		MS	Excel		
Sub-total:						\$	35,000
D. Training Services							
End User Training	\$	20,000	-	8	days		
System Acceptance Training	\$	10,000	-	4	days		
System Admin/Report Writing Training	\$	3,000		2	seats		
Travel Costs	\$	10,200					
Sub-total:						\$	43,200
F. Contingencies / Customizations							
Financial System Integration	\$	2,500		Tyle	er MUNIS (batch	scri	ot)
Custom Reports	\$	6,000	-	4	reports	72	(126)
Custom Forms	\$	4,600	_	5	forms		
Custom Scripts	\$	17,500	-	5	scripts		
EDMS Integration	\$	5,000		Q1	erfiche Integrati	on	
GovQA Integration		Included			ns A.5 and C3A-		
Barcode Functionality		Included		A CONTRACT	1 B.1	76.	
Electronic Signatures	100000000000000000000000000000000000000	Included		Iten	n B.8		
Electronic Signatures Concurrency Process	Not	Included Included			n B.8 n C.1		

DBPR Integration	Not Included	Item C.2.H		
Sub-total:			\$	35,600
G. Discounts				
Preferred Florida Agency	(\$ 58,050)			
Sub-total:	1946 endstandersta		(\$	58,050)
Total of TRAK <mark>iT Installation:</mark>			\$	250,000
	Ar	nnual Maintenance*		

	- 1770		Annı	ıal M	aintenance**
TRAKiT Annual Maintenance Fee – Year 1	\$	Included	-	15	users
TRAKiT Annual Maintenance Fee – Year 2	\$	19,500	_	15	users
TRAKIT Annual Maintenance Fee – Year 3	\$	19,500		15	users
TRAKIT Annual Maintenance Fee – Year 4	\$	20,424	-	15	users
TRAKIT Annual Maintenance Fee – Year 5	\$	20,424	0	15	users

^{**} Year 1 Annual Maintenance Fee has been included in the Total of TRAKIT Installation Cost. Subsequent years Annual Maintenance will be due upon the Anniversary date of System Acceptance.

^{***} The Client can upgrade from TRAKIT's Entry GIS to TRAKIT's Standard GIS within one year of contract execution for a one time fee of \$6,000.00.

*Optional Items available to CLIENT:	Pu	rchase Price	Annı	ual Maintenance
eMarkup module	\$	45,000	\$	7,000
Allows up to 5 concurrent users to markup, redline, and comment on				
electronic plans. Includes configuration and 1 day of End User training. (up				
to 8 users trained). Additional users can be added for \$2,000/user.				
Maintenance fees for all licensing costs will be 20% of the total license fee.				
CRM TRAK module	\$	20,000	\$	2,000
Citizen response management of complaints, violations, issues etc. Includes				
licensing, configuration, data conversion, and 1 day of End User training.				
(up to 8 users trained).				
Sub-total:	\$	65,000	\$	9,000
Discounts				
Discount applies if both Optional Items are selected on or before October	(\$	15,000)		
31, 2011 and Implemented before December 31, 2011				
Sub-total:	(\$	15,000)		
Total of Optional Items:	\$	50,000	\$	9,000*

The CLIENT, at its sole discretion, may select or decline each of the above optional items at the quoted price individually prior to one (1) year from the original date of this contract. The completion time for optional items will be mutually agreed upon by CRW and the CLIENT at time of selection by CLIENT of any of the above optional items.

Discount does not apply unless both options are selected on or before October 31, 2011 and implemented before December 31, 2011.

*Optional Items Annual Maintenance

- parameter and the state of th		
Annual Maintenance Fee – Year 1	\$	9,000
Annual Maintenance Fee – Year 2	\$	9,000
Annual Maintenance Fee – Year 3	\$	9,500
Annual Maintenance Fee – Year 4	\$	9,500
Annual Maintenance Fee – Year 5	\$	10,000
	Annual Maintenance Fee – Year 1 Annual Maintenance Fee – Year 2 Annual Maintenance Fee – Year 3 Annual Maintenance Fee – Year 4	Annual Maintenance Fee – Year 1 \$ Annual Maintenance Fee – Year 2 \$ Annual Maintenance Fee – Year 3 \$ Annual Maintenance Fee – Year 4 \$

EXHIBIT D

SOFTWARE LICENSE AGREEMENT

This perpetual License Agreement for the use of "Community Development Software" (Software) developed and marketed by CRW is granted to CLIENT by CRW as of the date of this Agreement.

SUMMARY OF LICENSE TERMS

- Software is marketed by CRW under the title of "TRAKIT".
- 2. Software provided to the CLIENT under this License allows the CLIENT to perpetually use, not own, the software.
- 3. Software is provided to the CLIENT as a multi-user, concurrent access license. The designated number of concurrent Users/Administrators/Observers for this license is fifteen (15). CLIENT is permitted to install Software on any and all workstations owned or controlled by the CLIENT. Software will allow a designated number of concurrent users to access the databases maintained by Software. Users attempting to access the system databases with Software after the designated number of concurrent users is logged on will be prohibited from logging on.
- 4. This software license shall not be sub-licensed, re-sold, assigned, transferred or otherwise distributed by the CLIENT to any other person, company or organization without the written authorization of CRW.
- 5. This Software, including any and all modifications, upgrades and bug fixes, is protected by the copyright laws of the United States and international copyright treaties. Unauthorized copying of the Software, including software that has been modified, merged or included with the Software, or the associated written materials (the "Documentation") is expressly forbidden. CLIENT may not remove, obscure, or alter any notice of patent, copyright, trademarks, trade secret or other proprietary rights in the Software. The Title, ownership rights, and intellectual property rights in and to this Software shall remain with CRW.
- 6. CRW has made reasonable checks of the Software to confirm that it will perform in normal use on compatible equipment substantially as described in the specifications for the Software. However, due to the inherent nature of computer software, neither CRW nor any individuals involved in the development or installation of the Software warrant that the Software or the Documentation is completely error free, will operate without interruption, is compatible with all equipment and software configurations, or will otherwise meet your needs.
- CRW warrants that it has good title and all proprietary rights to the Software to enable it to license its use to CLIENT free of
 any proprietary rights of any other party or any other encumbrance.
- 8. CRW warrants that its Software will perform in the manner described in the Agreement documents including CRW's Response to the CLIENT's RFP, hereby incorporated by reference as if fully contained herein and any other written user documentation for the version installed.
- This Warranty shall commence upon date of acceptance by CLIENT as defined by Exhibit E attached hereto.
- 10. Neither CRW nor any of the people or companies involved in providing this license to the CLIENT may be held liable for any incidental or consequential damages caused by failures or faults of the software or its functions.
- 11. CRW's sole responsibilities with respect to error corrections will be to correct any defects or errors in the Software or its functions, which are brought to the attention of CRW by the CLIENT.
- 12. This License Agreement will remain in effect until CLIENT returns Software to CRW, or until CLIENT destroys Software.

EXHIBIT E

SYSTEM ACCEPTANCE TESTING

- CLIENT shall commence System Acceptance tests upon written notification from CRW that system software and database
 conversion has been installed and is ready for System Acceptance testing. Testing shall be conducted at CLIENT site, using
 CLIENT computer hardware. CLIENT staff will conduct all System Acceptance Testing.
- CLIENT shall be allowed a period of thirty (30) business days for System Acceptance Testing, beginning from the date of
 notification as provided in paragraph 1 above, and continuing, and completed, as provided in paragraphs 3 and 4 below.
 CLIENT shall immediately advise CRW, in writing, of any error, or perceived error, discovered at any time during the testing
 period.
- 3. Upon delivery of written notification from CLIENT to CRW of a software system or database conversion error, or other problem, has occurred, CRW shall have ten (10) business days to address and correct such error so as to render the system operable. CRW shall provide written notice to CLIENT that the error has been corrected. During the time period between notification of any error until to such time that CRW advises CLIENT of correction of such error the thirty day System Acceptance test period shall be suspended. The thirty (30) day System Acceptance test period shall resume upon notice by CRW that the previously noticed errors have been corrected and once the corrections have been made available to the CLIENT.
- 4. CRW shall provide written notice to CLIENT when the thirty (30) day System Acceptance test period has expired.

 Thereafter, CLIENT shall have ten (10) business days from date received to provide CRW with written notice of any remaining errors or problems. ACCEPTANCE SHALL BE DEEMED TO HAVE OCCURRED AT THE LATEST OF THE FOLLOWING DATES: (a) THE DATE WRITTEN NOTICE IS PROVIDED BY CRW TO CLIENT THAT THE FINAL PROBLEMS IDENTIFIED BY CLIENT PURSUANT TO THIS SECTION HAVE BEEN CORRECTED AND THE CLIENT TEST AND THEN ACCEPTS THE CORRECTION, OR (b) THE DATE OF NOTICE BY CRW TO CLIENT INDICATING THAT THE ACCEPTANCE TESTING PERIOD HAS EXPIRED.
- 5. CLIENT may begin using the software for productive use following completion of the System Acceptance tests. "Productive Use" shall include the issuance of any building permits, inspections and/or fee collection from the general public.
- CLIENT may not begin to use the software for productive use prior to completion of the System Acceptance tests. If CLIENT
 begins using software for productive use prior to completion of the System Acceptance test, then the system acceptance
 test will be deemed completed and satisfactory.